From: J.P. Morgan Commercial Banking
To: bbethune@cityofmyrtlebeach.com
Subject: [External]Our Commitment to Real Change, Right Now and Economic Insights
Date: Wednesday, June 10, 2020 10:52:45 AM

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Chase

J.P. Morgan

Before sharing our business insights and economic research, we wanted to take a moment to address what's going on in our country. We're committed to racial and social justice—read below for the actions we're taking today.

JPMorgan Chase is extending our multi-billion dollar commitments to address racial and economic inequality, particularly for the Black community. We're expanding programs like Advancing Black Pathways, an initiative that builds on our existing efforts to help the Black community chart stronger paths toward economic success and empowerment. We're financing affordable housing in hard-hit cities, supporting minority-owned small businesses and pushing for broader criminal justice reform that helps people with criminal backgrounds access good jobs.

We're looking at ways to advance this work to further address racial and economic inequality, including most recently providing additional philanthropic support for several civil rights organizations and diverse-led local nonprofits.

Read our full statement for more information, links to resources and the concrete steps we're taking to create a more inclusive world. Learn More

Ideas & Insights Webcast Series: A Conversation With Reverend A.R. Bernard, Cardinal Timothy Michael Dolan and Rabbi Joseph Potasnik
(60 min watch)
J.P Morgan Private Bank
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In this webcast, these distinguished leaders discuss coming together during a time of crisis. Hear their unique and candid perspectives on faith, leadership, philanthropy and lessons learned in these trying times.

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4 Things to Know Today

1

Eye on the Market: The US Recovery
(10 min read)
Michael Cembalest, Chairman of Market and Investment Strategy, J.P. Morgan Asset & Wealth Management
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This week's economic report focuses on the recovery in US spending, payrolls and activity—and why globalization may survive despite rising tensions between the US and China. Other updates include second wave tracking and realistic timetables for new vaccine approaches.

2

The J.P. Morgan View: Booming Markets and a Collapsing Dollar
(15 min read)
John Normand, Head of Cross-Asset Fundamental Strategy, J.P. Morgan
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This report examines how current events are impacting markets. Topics include the potential of a fiscal cliff, the cross-market consequences of a weakening dollar and how recent events may be shifting voting intentions for 2020 elections in the US.

3

The COVID-19 Recovery May Cause Lasting Changes in Technology and Productivity
(3 min read)

Jim Glassman, Head Economist, JPMorgan Chase Commercial Banking

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The spread of COVID-19 appears to have crested in the nation's hardest-hit metros. As businesses gradually reopen, this piece explores why some of the changes in productivity and technology brought about by the lockdowns may be here to stay.

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Shifting Treasury From Operational to Strategic Relevance

(6 min read)

Linda Birta-Mammet, Executive Director, Corporate Treasury Consulting for JPMorgan Chase Commercial Banking

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As the global economic effects of COVID-19 unfold, treasury has become more relevant within companies because of its cash provision and oversight role. As the economy transitions to a new normal, learn how treasury can emerge stronger by solidifying its strategic role.

View our latest insights and updates at www.jpmorgan.com/covid-19

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